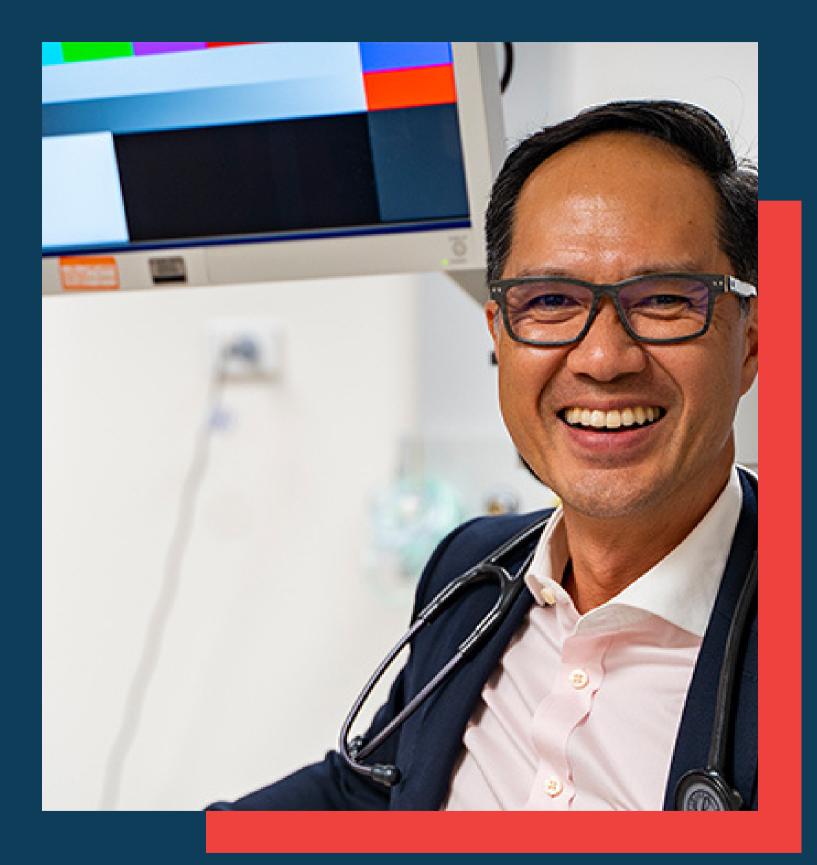
# Give the gift of hope and leave a lasting legacy



SUPPORTING OUR ST GEORGE AND SUTHERLAND COMMUNITY



### Supporting people living with cancer





## Leave a bequest to SCC

Southern Cancer Care relies heavily on donations to fund three critical areas of need across all cancers:

By leaving a bequest to Southern Cancer Care, you can make a lasting impact and give the gift of hope to those who need it most. Your bequest will continue to help people long after you are gone and will make a difference to the lives of cancer patients and their families by providing hope and improving treatment outcomes.

Thank you for your endowment and support to improve the lives of people living with cancer.

Southern Cancer Care is registered with the Australian Charities and Not-forprofits Commission (ACNC). We have Deductible Gift Recipient (DGR) status. (INC 1601778) (ABN 81 472 112 177).

• Research advancing the practice of cancer treatment • Building patient-centred facilities • Developing multidisciplinary models of care

## Do you need a will?

A legal Will ensures your estate (your money, property and possessions) is passed on to the people and good causes you've chosen. Without a will, the state will decide how your estate should be distributed.

## How do I make a will?

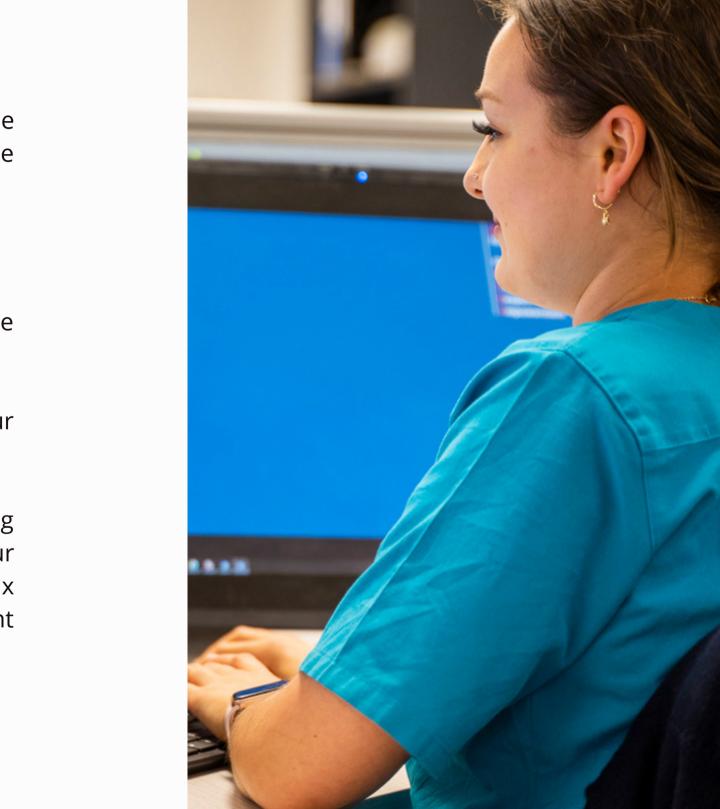
You can choose a solicitor to help you write your Will or do it yourself using a will kit or an online resource (although these kits are not suitable for all circumstances or for complex estates).

It is essential to consider the value of your estate and decide to whom you would like to leave your assets.

Your solicitor or professional adviser can help ensure your wishes are recorded in a legally binding document. They can also provide advice to help you decide who should be the executor of your Will and answer any questions you may have. Additionally, they can advise you on any tax implications that may arise from your decisions. It is important to take your time and find the right adviser for your needs.



## Frequently asked questions



## Options for leaving a gift in your Will

There are three main types of gifts you can leave to Southern Cancer Care.

#### Residuary

You can leave all or a percentage of what's left in your final estate after all the other legacies have been paid out and debts cleared to Southern Cancer Care.

#### Percentage

You can leave a fixed percentage of your estate to Southern Cancer Care. A percentage gift will remain inflation-proof and will ensure your gift can be used to support Southern Cancer Care's important work.

#### Assets

Gift specific items from your Will to Southern Cancer Care, such as a fixed amount of money, property, shares or life insurance funds.

## What can I support?

Many people are happy for us to use their gift in the area of most need. However, if an area of our work resonates strongly with you, please contact us to discuss including this in your Will.

We want to make sure that your contribution makes the most meaningful impact and helps us achieve our goals for the future. We can work together to ensure that your donation is put to the best possible use.

## Will my gift be confidential?

All gifts are strictly confidential unless otherwise requested.



# Frequently asked questions

# Capital Gains Tax on estate assets and transfer of shares

Southern Cancer Care is a registered charity with the Australian Charities and Not for profit Commission (ACNC). We are fully tax exempt. A transfer of real estate or shares direct to Southern Cancer Care from your estate can reduce the tax paid by your estate, which can significantly benefit Southern Cancer Care and your other beneficiaries. Your adviser can provide futher information if this is relevant for you.

# Writing a will for your client - things to consider

When taking instructions from your client about their charitable intentions, please consider the tax implications for the estate and the tax benefits of transferring assets from an estate to a charity with DGR status.





## Frequently asked questions





# What should I say in my Will?

*Here is some suggested wording for your Will. Please select* from one of the following options for your type of gift. Delete all not relevant to you.

"I give, devise and bequeath to Southern Cancer Care (ABN 81 472 112 177) of 4th Floor Pitney Building, 1 Short Street, Kogarah, New South Wales 2217 Australia:

- •
- $\bullet$

• the rest and residue of my estate remaining, or

[....] percent of my estate, or

[....] percent of the residue, or

• a gift of [specify sufficient details of the gift being bequeathed such as all my shares in XX company or my principal place of residence] free of all duties for the general purposes of and declare that the receipt of the Treasurer or other authorised officer shall be sufficient discharge for my executor.





We are committed to treating you as a valued member of our community and allocating your gift to its intended purpose.

We recognise and appreciate your generous donation. Your privacy is important to us, and we will always protect it.

Our actions and decisions are guided by our mission, vision, and values, and we will always be accountable to them.

Lastly, we are here to answer your questions and will provide prompt responses.





Thank you for considering us for such an important decision.

T: 02 9113 4061 (Monday-Wednesday) E: secretary@cancercare.org.au

St George Hospital, 4th Floor Pitney Building, 1 Short Street, Kogarah NSW 2217 Australia



SUPPORTING OUR ST GEORGE AND SUTHERLAND COMMUNITY

# Contact us

Our team is dedicated to providing the best service possible, and we are more than happy to answer any questions you may have.

We understand the importance of confidentiality, so please do not hesitate to contact us for a private conversation.

We are here to help you make the best decision for you and your family.